

Longitudinal Phase Space Dynamics in ERLs

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Presented at the Energy Recovery Workshop 2019

Berlin Germany, 16-20 September 2019

Outline

- General features of longitudinal matches
- FEL match
- NP match
- Cooling match
- Conclusions

Top-Level Features of ERL Architectures

- Motivation for ERL architecture: *save money on **RF drive** while **delivering bright high power beams***
 - ideal ERLs have $P_{\text{beam}} \gg P_{\text{RF}}$; involve very high CW beam powers
 - beam quality preservation and control of paramount importance
- ERLs are basically just ***time-of-flight spectrometers***
 - they exist to create specific conspiracies between time and energy
 - longitudinal motion (“longitudinal match”) must be carefully controlled
- ERLs are ***non-equilibrium systems***
 - ERLs look like rings, but behave like injector chains
 - high power beam \Rightarrow “injection efficiency” (99.999+%) critical
 - beam and lattice are *different*, and beam is not Gaussian
 - beam and lattice may evolve independently, be mismatched
 - Beam degrades at the target and then gets anti-damped.

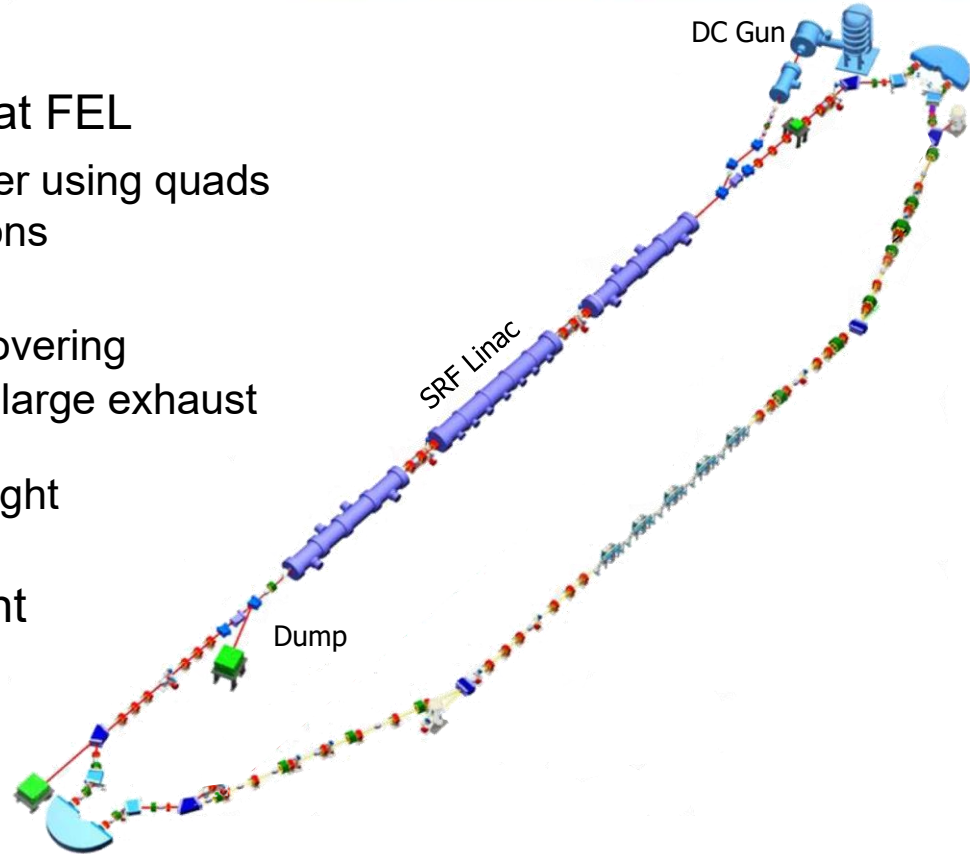


FEL Longitudinal Matching Scenario

Requirements on phase space:

- high peak current (short bunch) at FEL
 - bunch length compression at wiggler using quads and sextupoles to adjust compactness
- “small” energy spread at dump
 - energy compress while energy recovering
 - “short” RF wavelength/long bunch, large exhaust $\delta p/p$ ($\sim 10\%$)

⇒ get slope, curvature, *and* torsion right (quads, sextupoles, octupoles)
- Note that this is a parallel-to-point longitudinal match

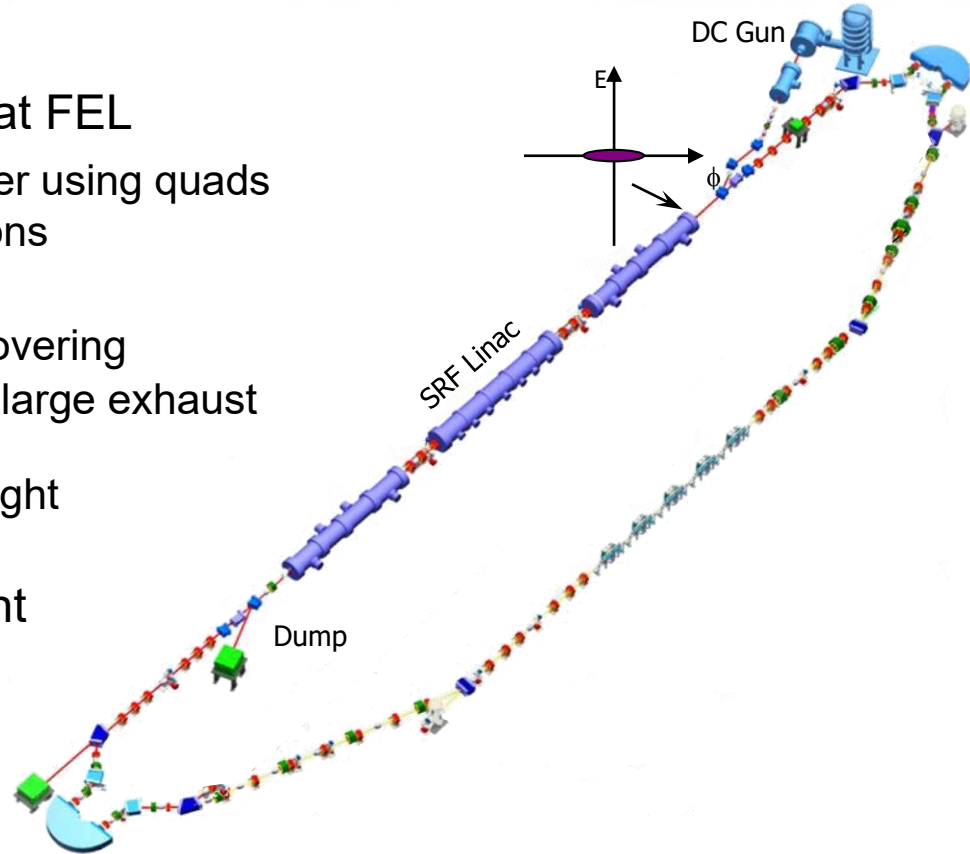


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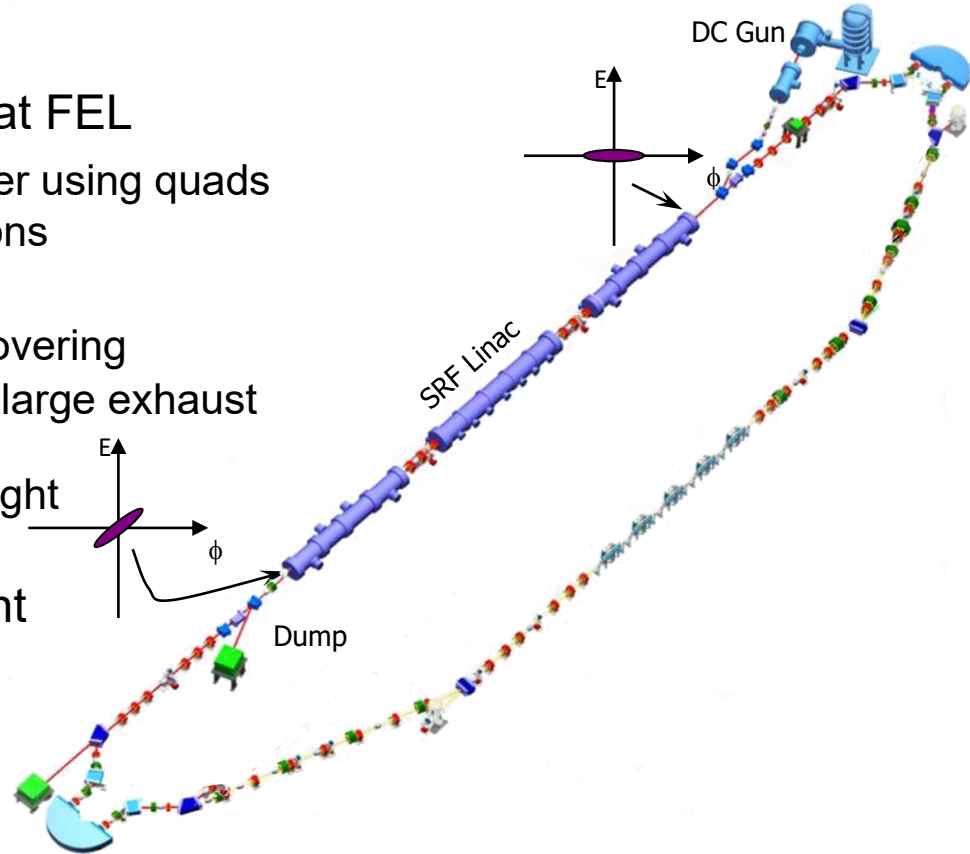
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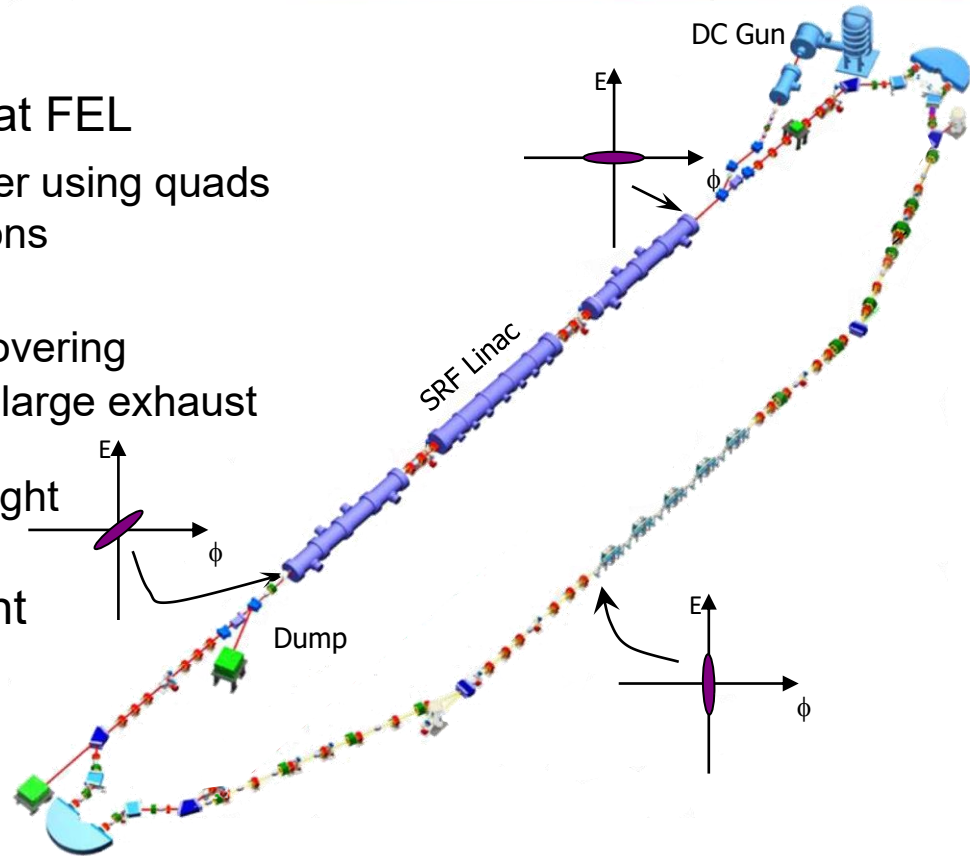


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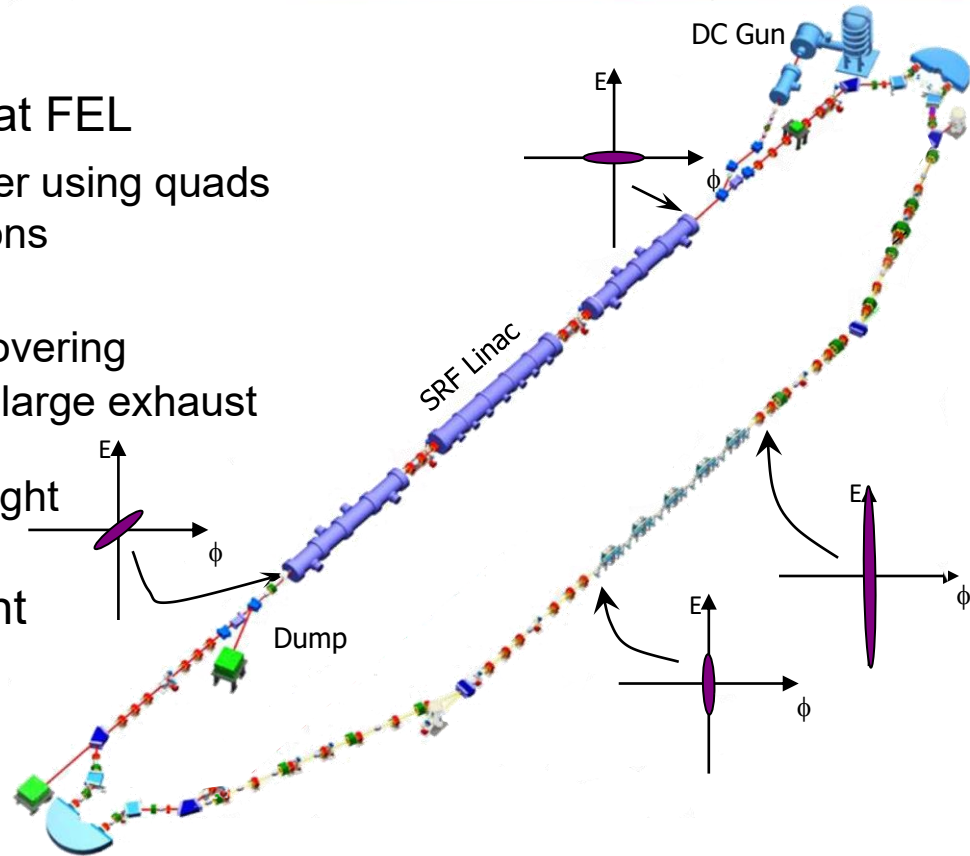


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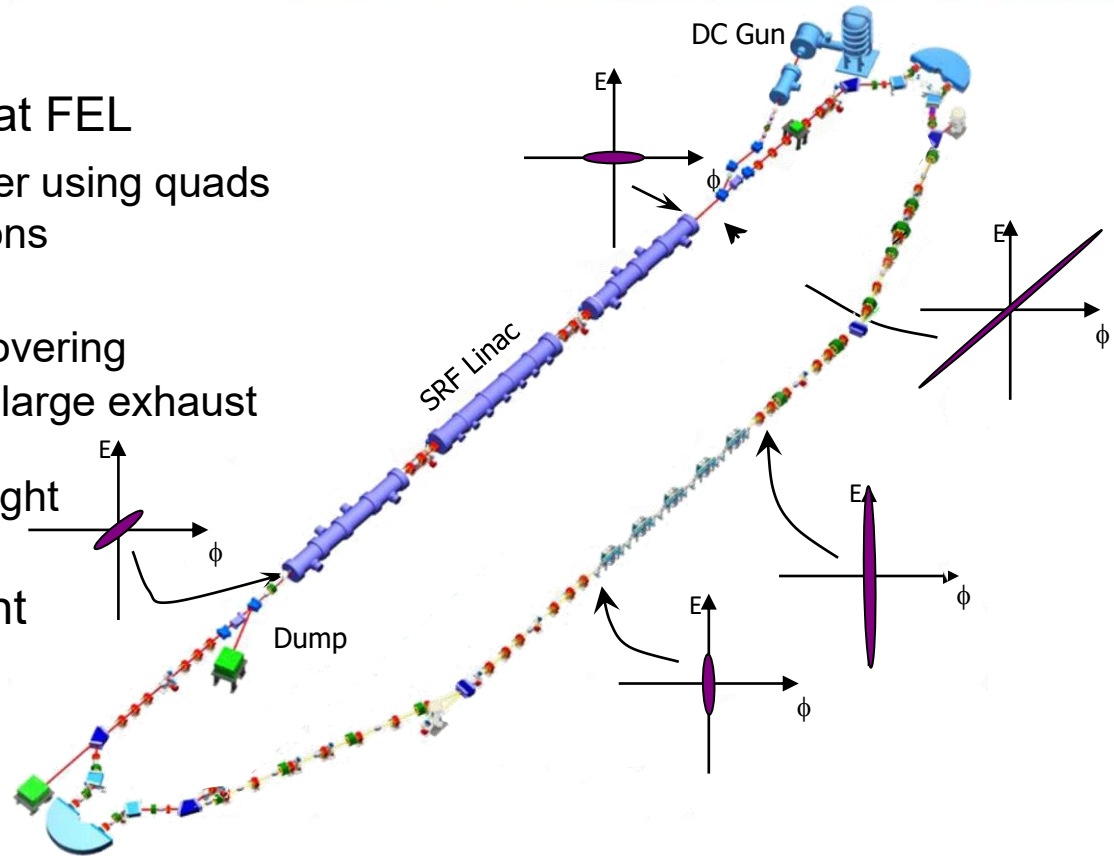


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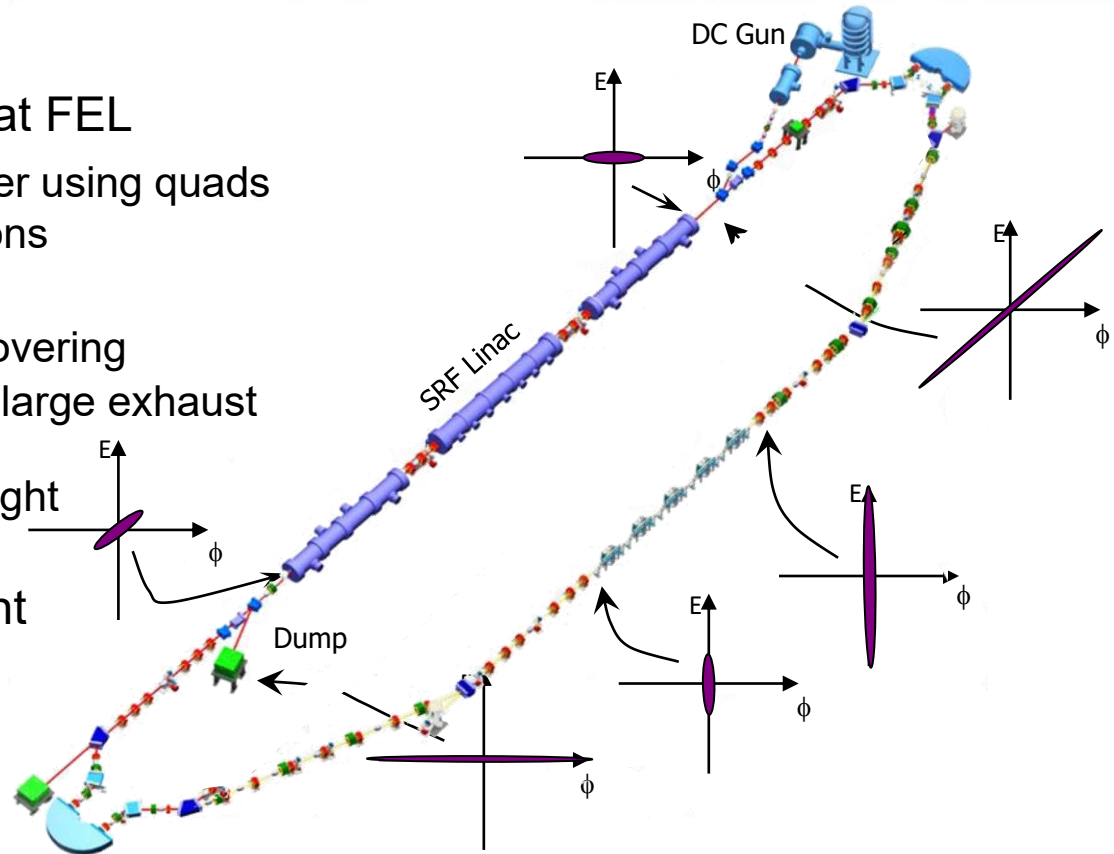
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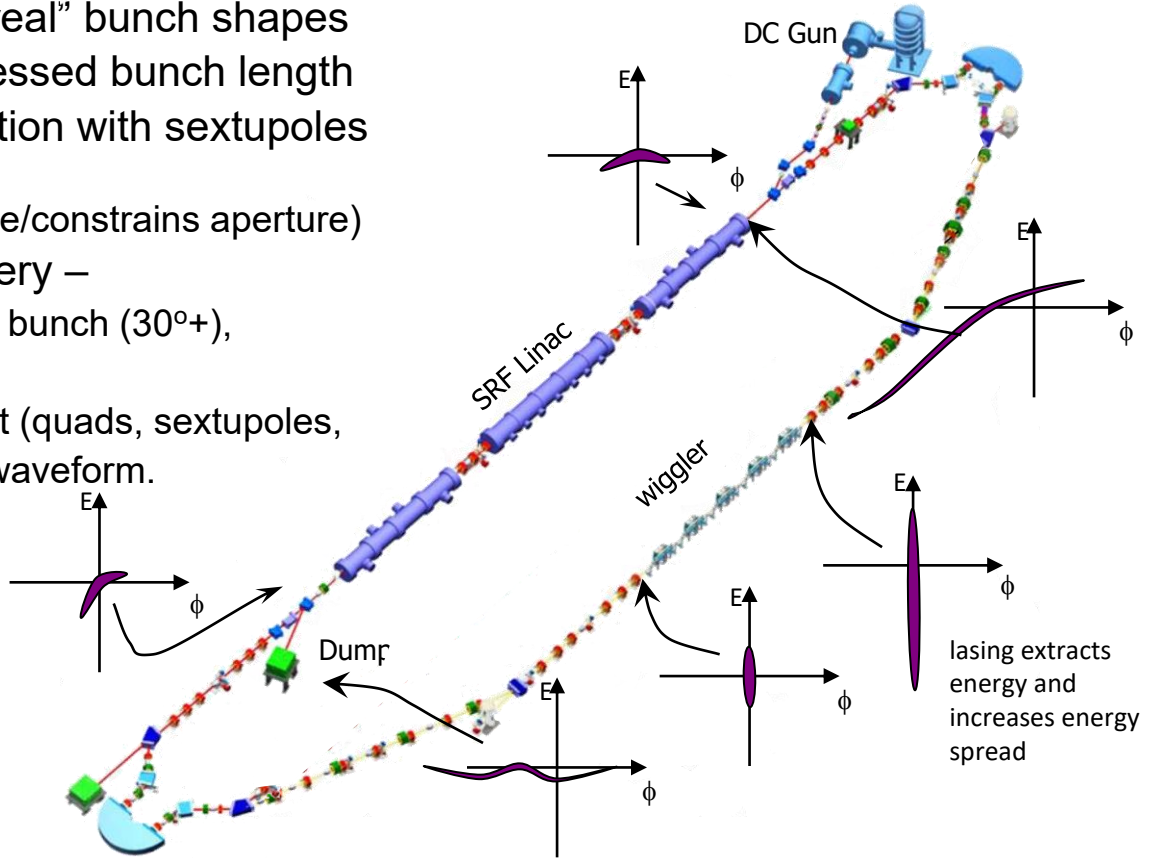
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Nonlinear FEL Longitudinal Matching

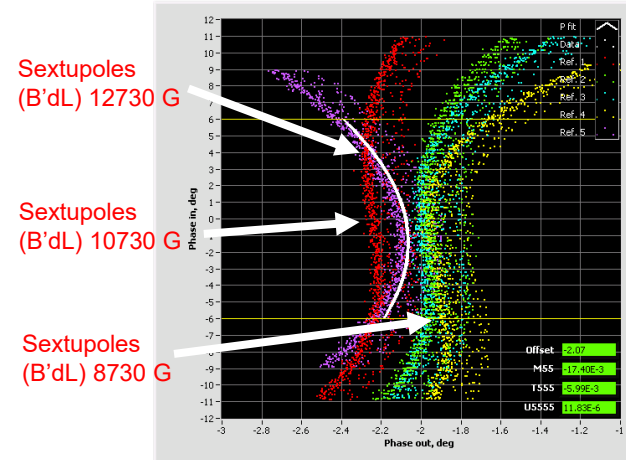
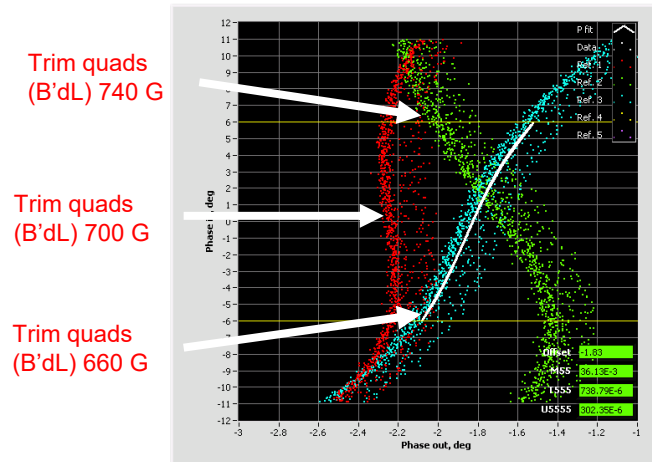
As shown earlier – but with typical “real” bunch shapes

- RF curvature can degrade compressed bunch length
 - Set nonlinear momentum compaction with sextupoles to compensate & linearize bunch
 - Avoids use of harmonic RF (expensive/constrains aperture)
 - Energy compression during recovery –
 - “short” RF wavelength/ultimately long bunch ($30^\circ+$), large exhaust $\delta p/p$ ($\sim 10-15\%$)
- ⇒ get slope, curvature, *and* torsion right (quads, sextupoles, octupoles...) to match bunch to RF waveform.



JLab FEL bunch compression and diagnostics

- The Jlab FEL operated with a bunch compression ratio of 17–25 using nonlinear compression – compensating for LINAC RF curvature (up to 2nd order during acceleration and 3rd order during recovery).
- The RF curvature compensation is made with multipoles installed in dispersive locations of 180° Bates bend with separate function magnets - no harmonic RF
- Operationally longitudinal match relies on:
 - a. Longitudinal transfer function measurements R_{55} , T_{555} , U_{5555}
 - b. Bunch length measurements at full compression (Martin-Puplett Interferometer)
 - c. Energy spread measurements in injector and exit of the LINAC



Connecting R_{56} & T_{566} to M_{55}

- R_{56} and T_{566} are validated via longitudinal transfer function measurements.
- Arrival phase is measured with a pillbox cavity + heterodyne receiver.
- Phase of the injector is modulated relative to the LINAC phase
- Essential ~ 15 % energy acceptance and ~ 30 % phase acceptance

Connecting R_{56} & T_{566} to M_{55}

$$\varphi_w = \left(1 + R_{56}^C \cdot R_{65}^L\right) \varphi_0 + \left[R_{56}^C \cdot T_{655}^L + \left(R_{65}^L\right)^2 \cdot T_{566}^C\right] \varphi_0^2$$

taking second order
transport matrix elements

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↑ ↑ ↑
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taking second order transport matrix elements

directly measured

$$R_{55}^{inj \rightarrow w} = 1 + R_{56}^C \cdot R_{65}^L$$

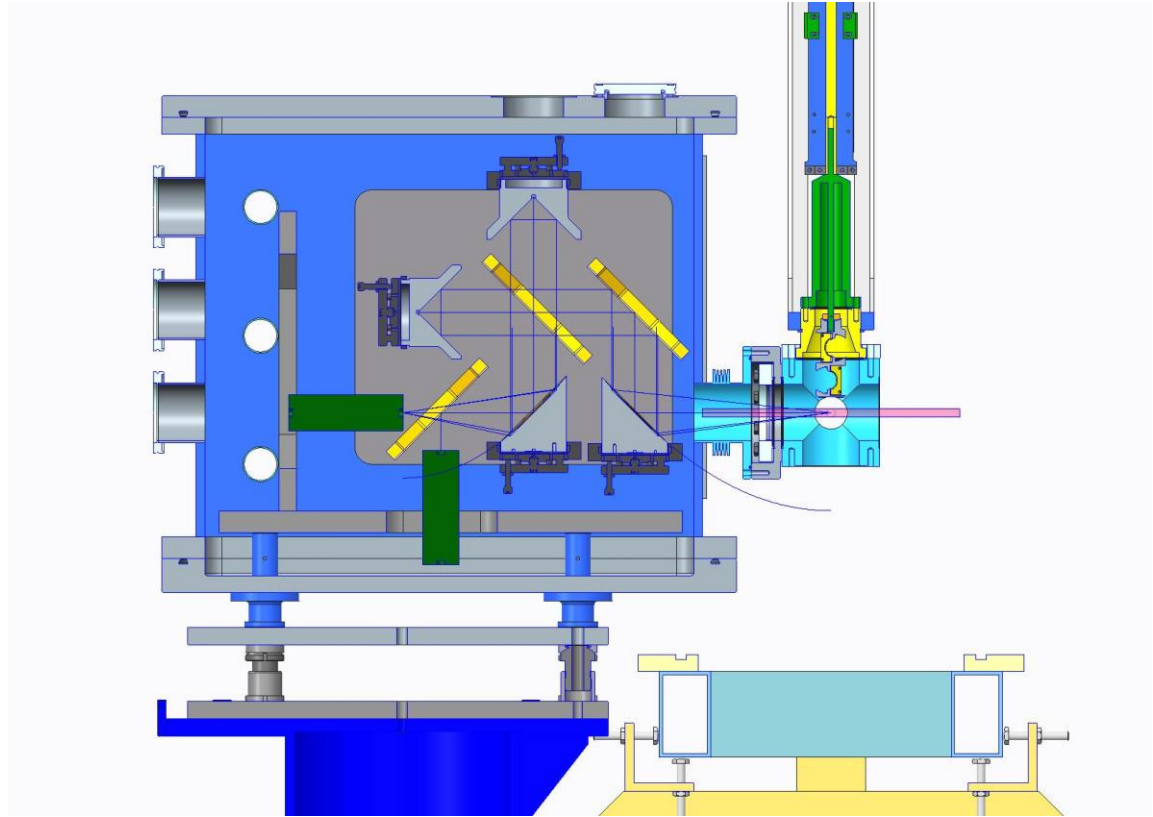
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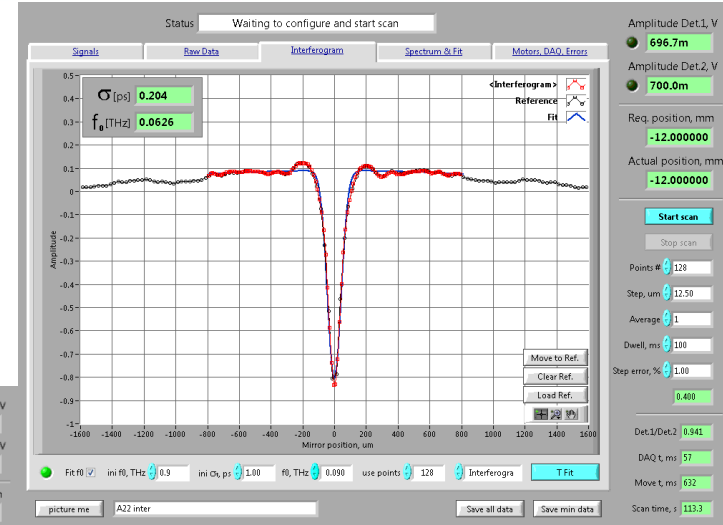
ELBE – Martin-Puplett Interferometer

- Interferometer for ELBE – proper Martin-Puplett interferometer
- Wire-grid polarizers scaled down by factor 2 to allow shorter than 50 fs measurements
- Built with vacuum chamber to reduce air absorption

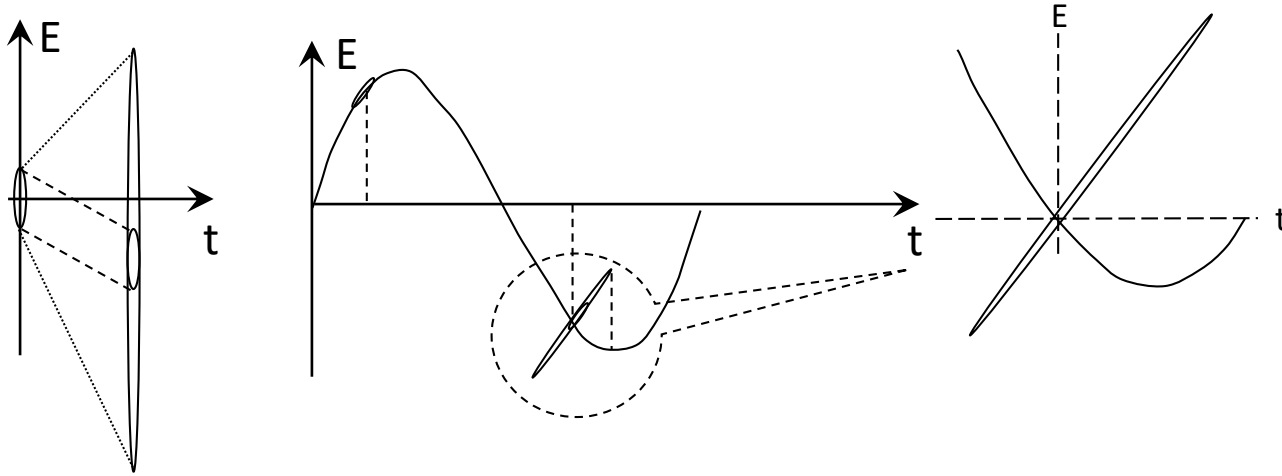


MPI @U37 - Data Evaluation

- At IR/UV Upgrade interferometer data evaluation – bunch length extraction was made in frequency domain, NLSF + Gaussian beam assumption
- With ELBE MPI data frequency domain fit is often difficult
- Changed to data evaluation with time domain NLSF
- Always used all data points for fit
- Much more robust

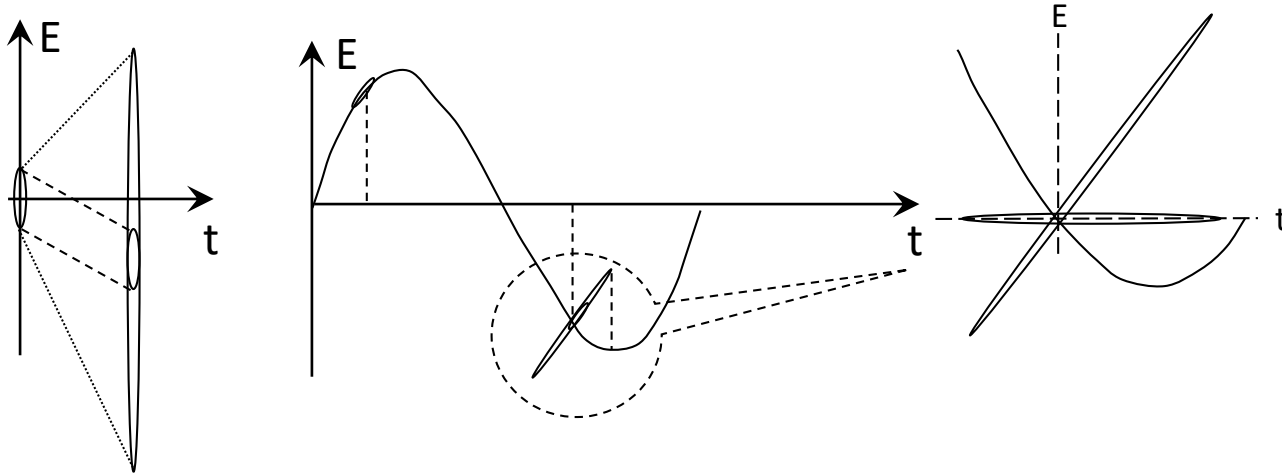


Energy Compression During Recovery



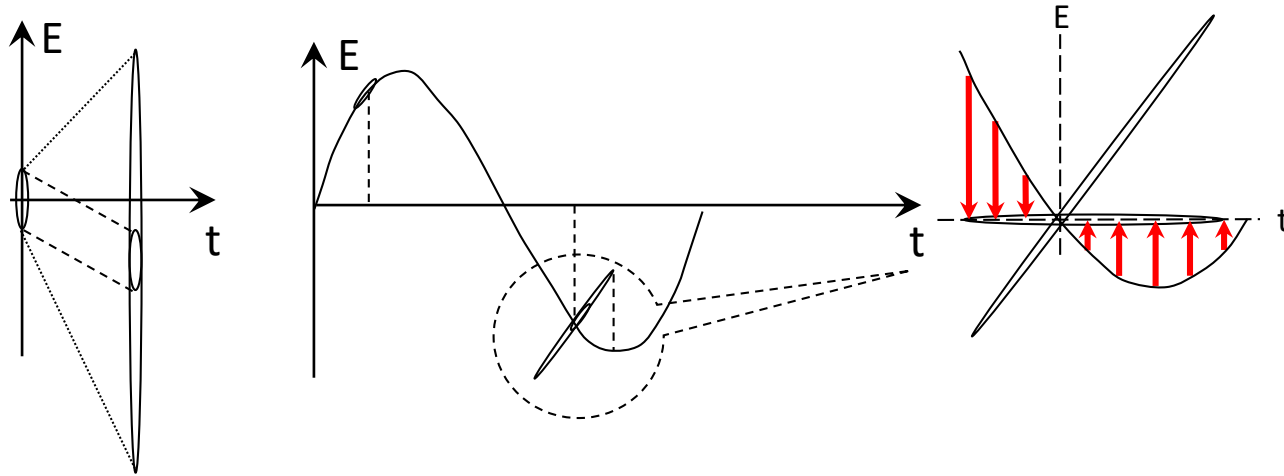
- Beam central energy drops, relative beam energy spread grows
- Recirculator and beam central energies must match to maximize acceptance
- Beam rotated, curved, torqued to match shape of RF waveform
- Maximum energy can't exceed peak *deceleration* available from linac
 - Corollary: entire bunch must precede trough of RF waveform

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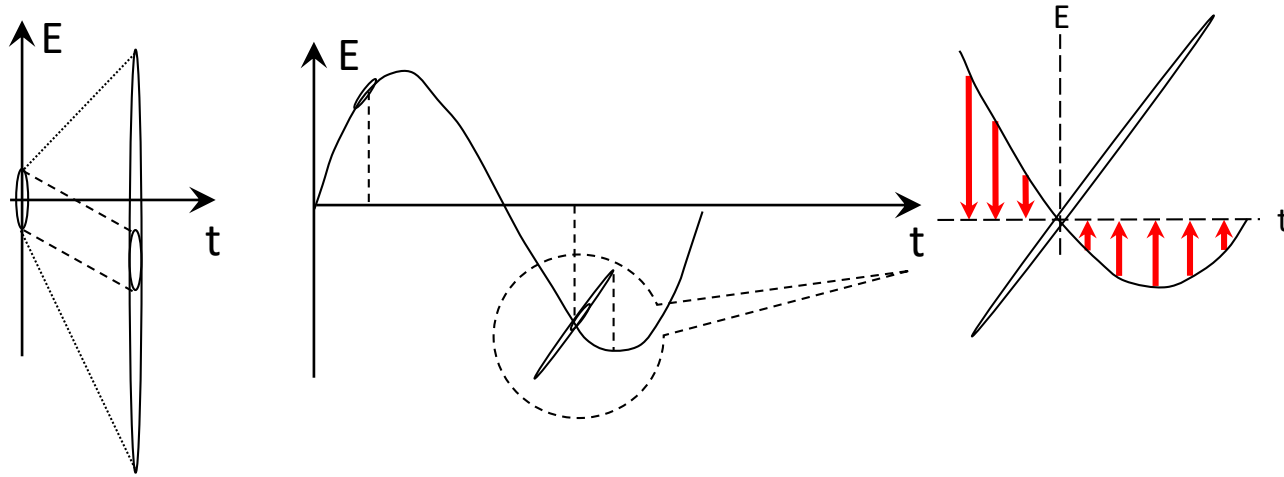
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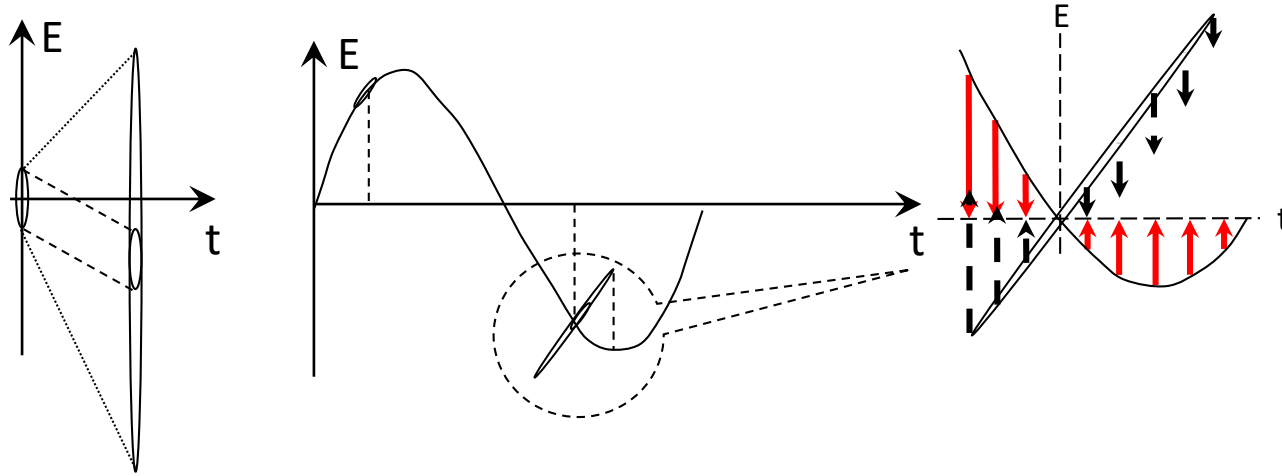
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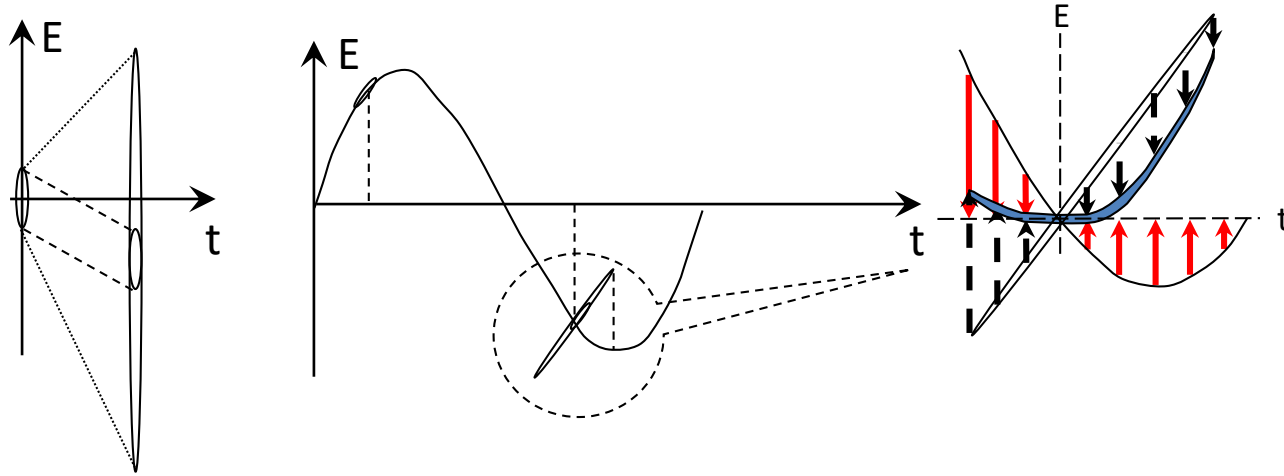
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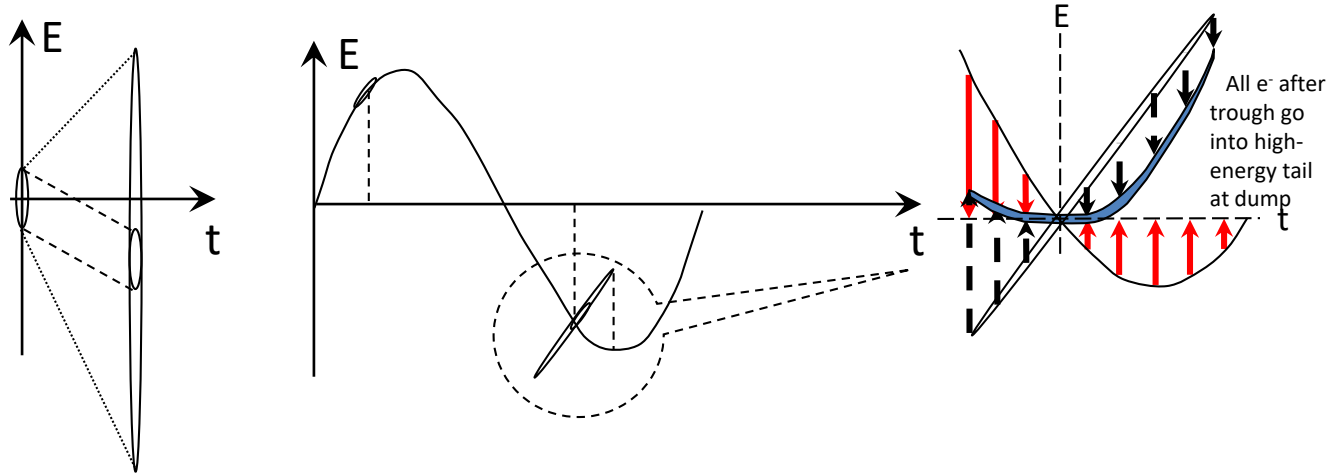
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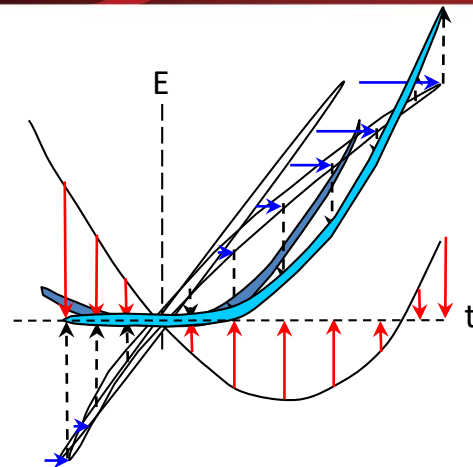
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Higher Order Corrections

- Without nonlinear corrections, phase space becomes distorted during deceleration
- Curvature, torsion,... can be compensated by nonlinear adjustments
 - differentially move phase space regions to match gradient required for energy compression
- Required phase bite is $\cos^{-1}(1 - \Delta E_{\text{FEL}}/E_{\text{LINAC}})$; at modest energy this is
 - >25° at RF fundamental for 10%
 - >30° for 15%
- typically need 3rd order corrections (octupoles)
 - also need a few extra degrees for tails, phase errors & drifts, irreproducible & varying path lengths, etc, so that system operates reliably
- In this context, **harmonic RF very hard to use...**



$$M_{56} = -\frac{\lambda_{\text{RF}}}{2\pi} \left(\frac{E_0}{E_{\text{linac}}} \right) \frac{1}{\sin \phi_0}$$

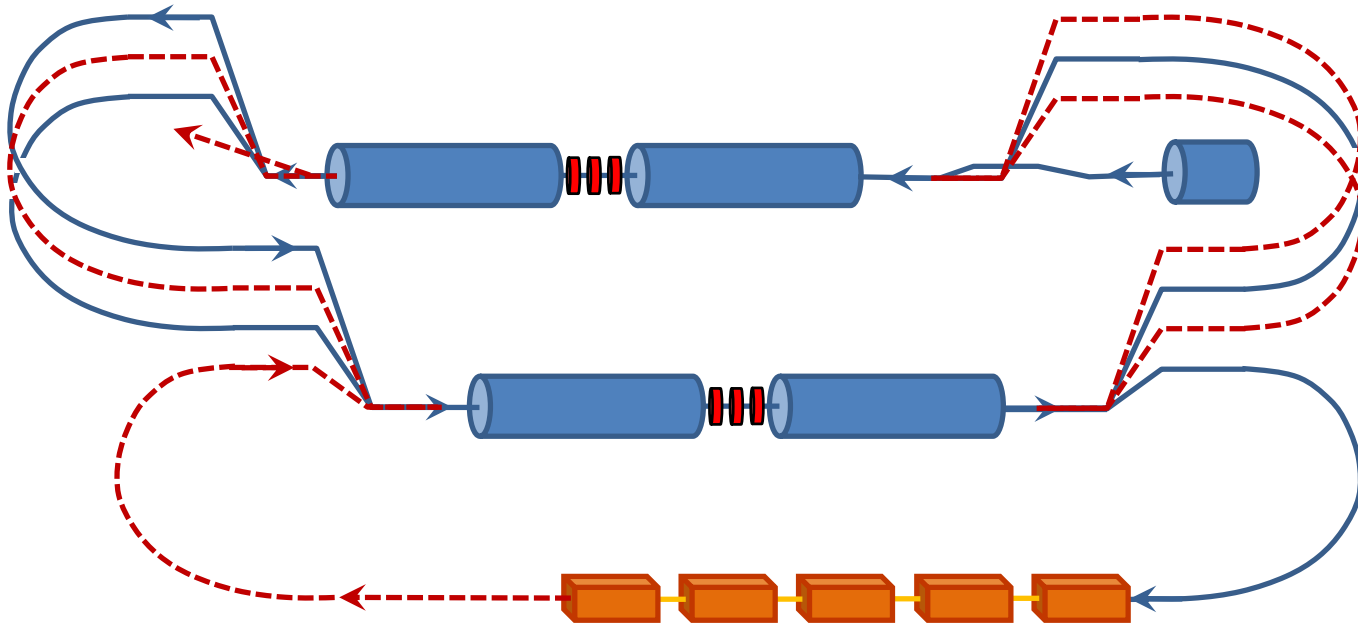
$$T_{566} = -\frac{1}{2} \left(\frac{2\pi}{\lambda_{\text{RF}}} \right) (M_{56})^2 \frac{\cos \phi_0}{\sin \phi_0}$$

$$W_{5666} = -\left[\frac{1}{6} + \frac{1}{2} \frac{\cos^2 \phi_0}{\sin^2 \phi_0} \right] \left(\frac{2\pi}{\lambda_{\text{RF}}} \right)^2 (M_{56})^3$$

$$U_{56666} \propto \left(\frac{2\pi}{\lambda_{\text{RF}}} \right)^3 (M_{56})^4, \text{ etc.}$$

Machine Topology for Multipass Machine

- At high energy, a telescopic match is better suited to the requirement for small energy spread but high peak current.
- User separated function arcs to accelerate in two pass up and two passes down.



Longitudinal Matching Solution: Delivery to FEL

- Inject long, low momentum spread bunch
- Initially accelerate on rising portion of RF waveform
- Perform mild compression, full RF curvature compensation at mid-energy

NOTE: *intermediate stages of compression **must** be performed mid-way through acceleration cycle when using multistage compression in an ERL (if transport is common to both accelerated and recovered beams)*

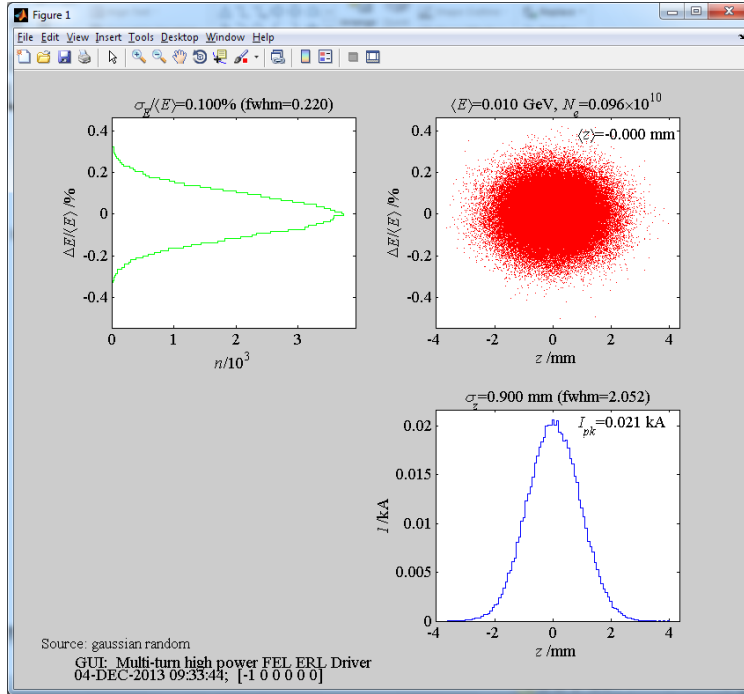
- Accelerate to full energy on falling portion of RF waveform to de-chirp beam to produce small final momentum spread
- Compress bunch length during transport to FEL

Longitudinal Matching Solution: Energy Recovery

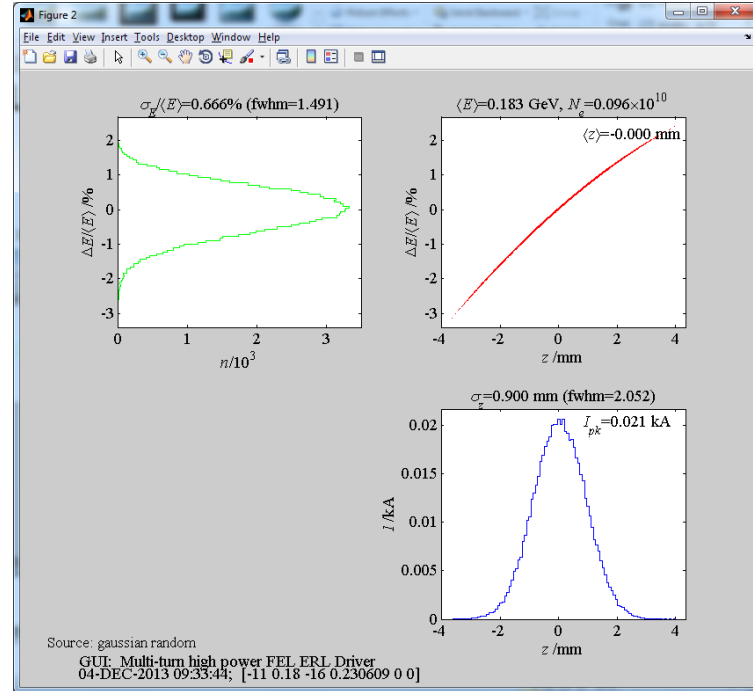
- Complete energy recovery while lasing
 - $E_{\text{dump}} < E_{\text{injection}}$
- Multistage nonlinear energy compression during energy recovery
 - Curvature/torsion compensation
 - provides small $\delta p/p$ at dump
 - Keeps E_{dump} constant as FEL turns off/on
 - Defines RF drive requirements (which are modest)

Longitudinal Phase Space

Injected

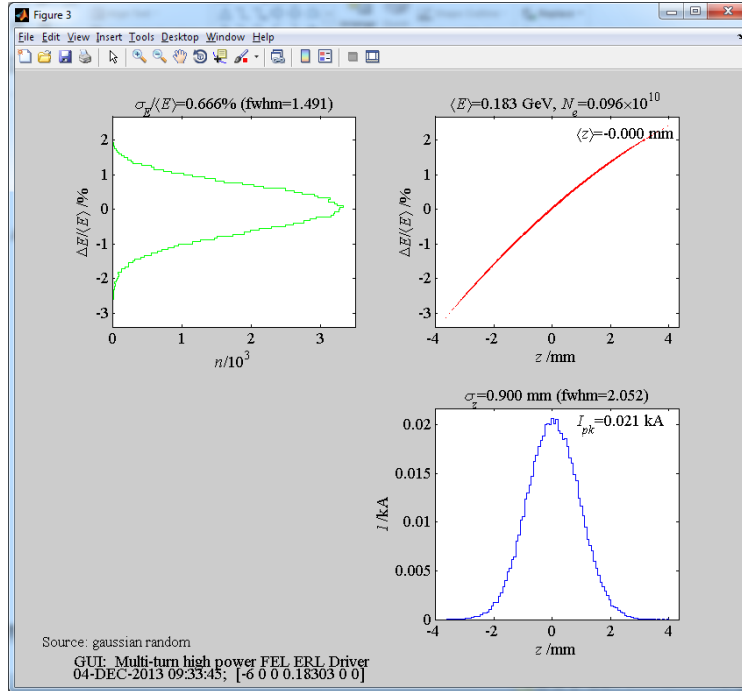


Linac 1: Exit Pass

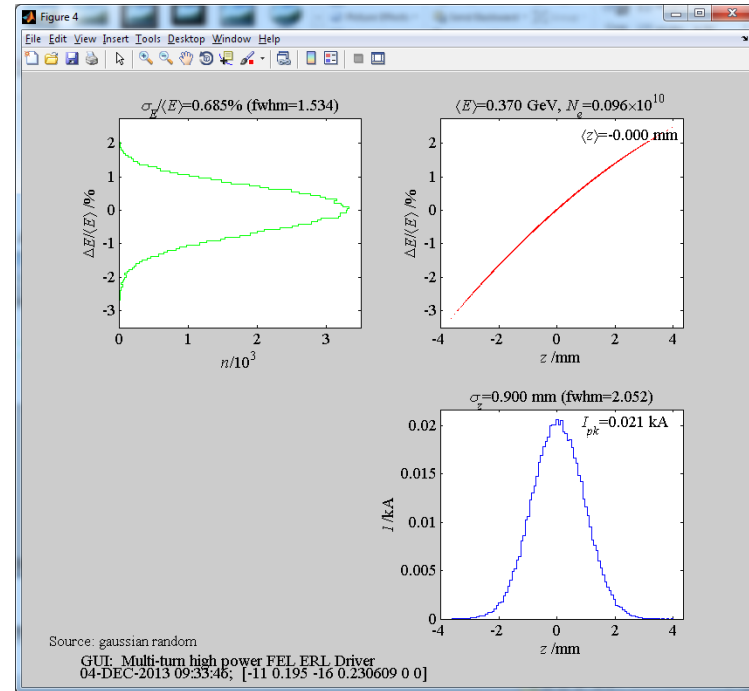


Longitudinal Phase Space

Arc 1: Exit

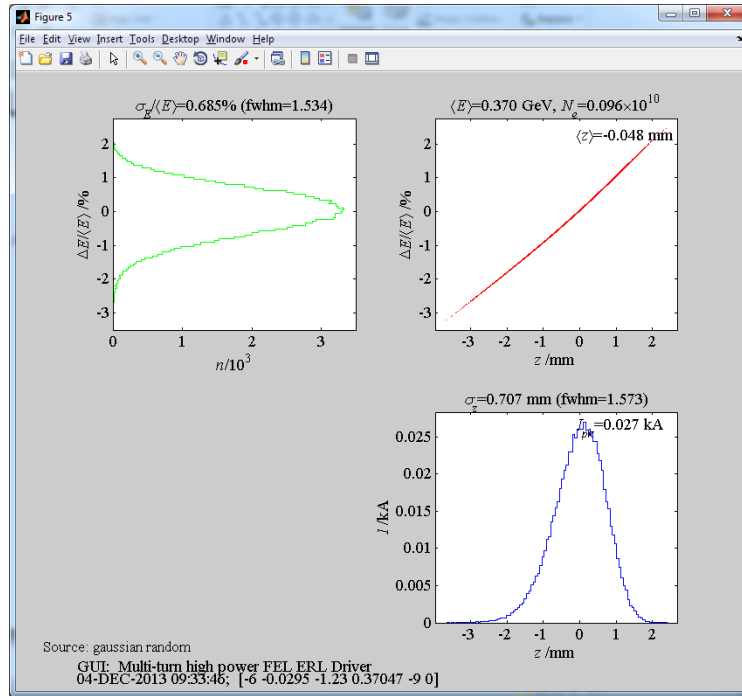


Linac 2: Exit Pass 1

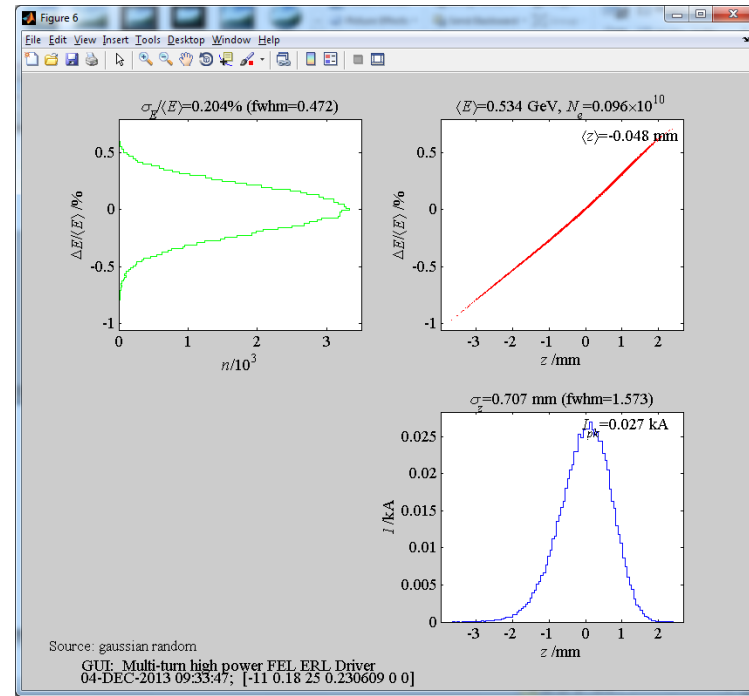


Longitudinal Phase Space

Arc 2: Exit

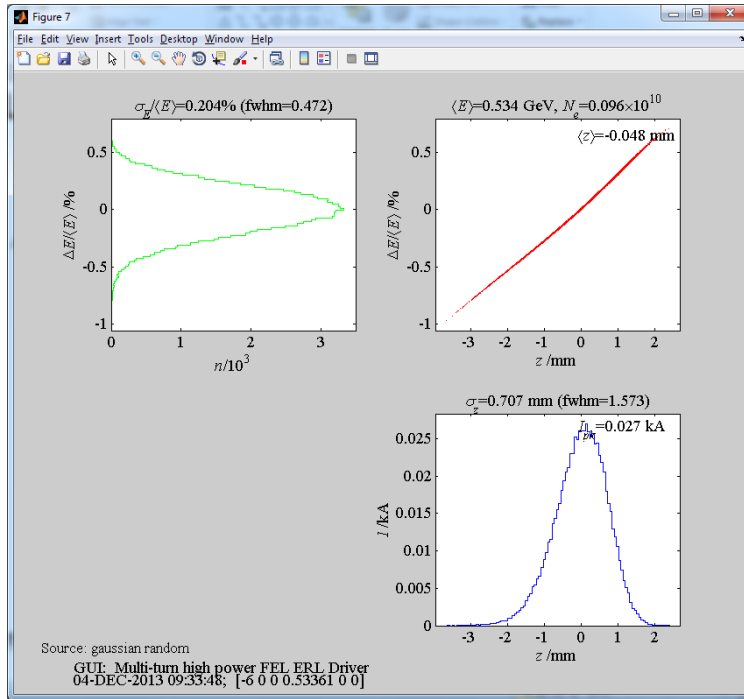


Linac 1: Exit Pass 2

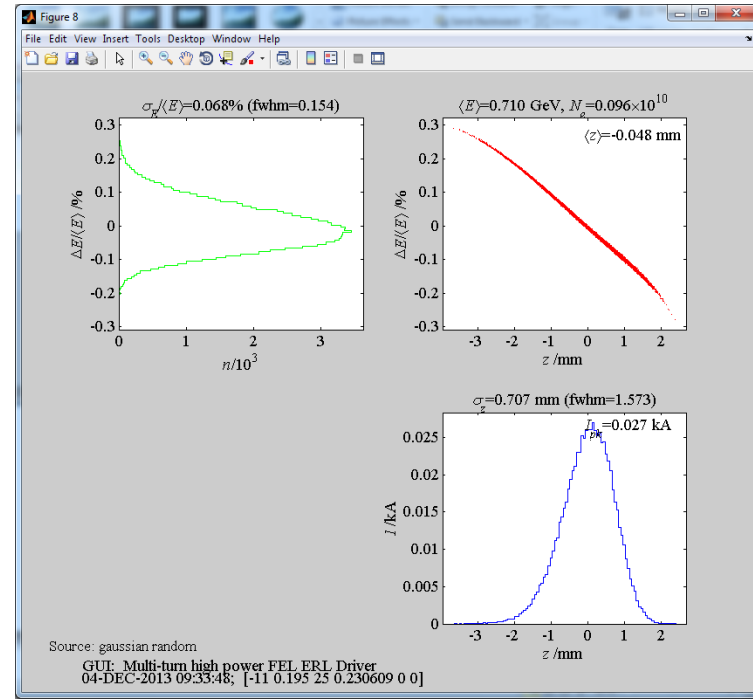


Longitudinal Phase Space

Arc 3: Exit

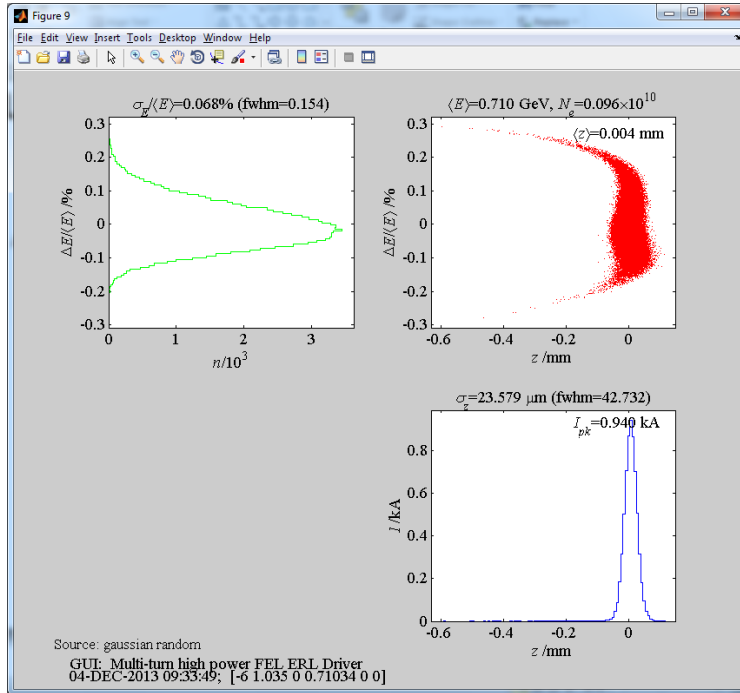


Linac 2: Exit Pass 2

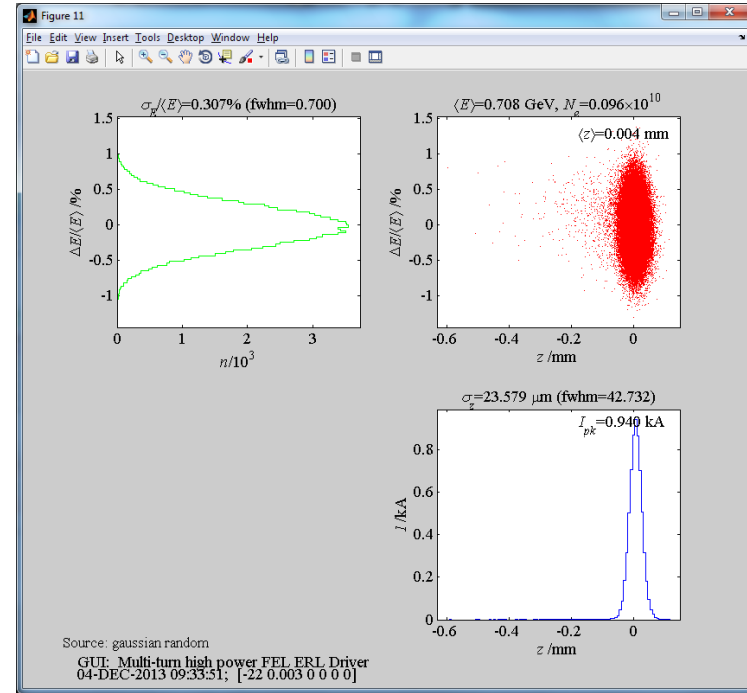


Longitudinal Phase Space

Arc 4: Exit

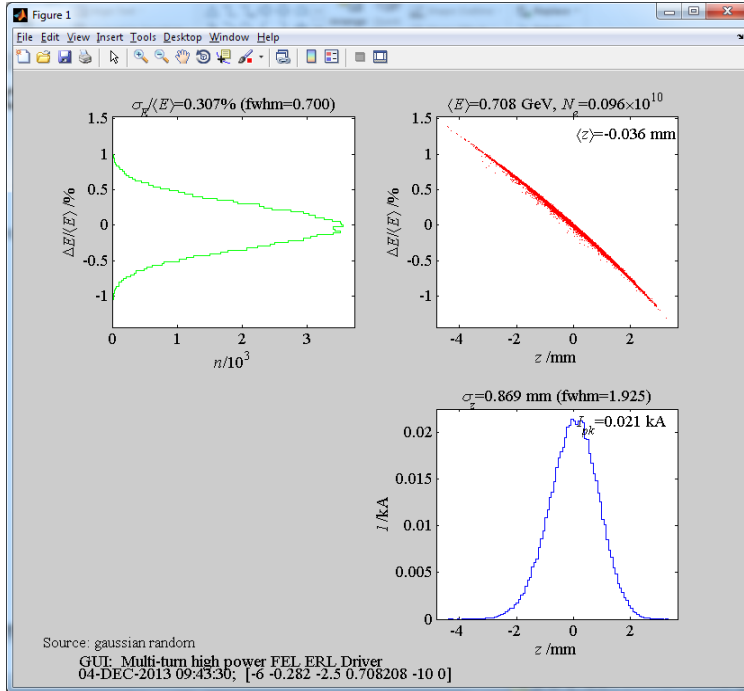


After FEL

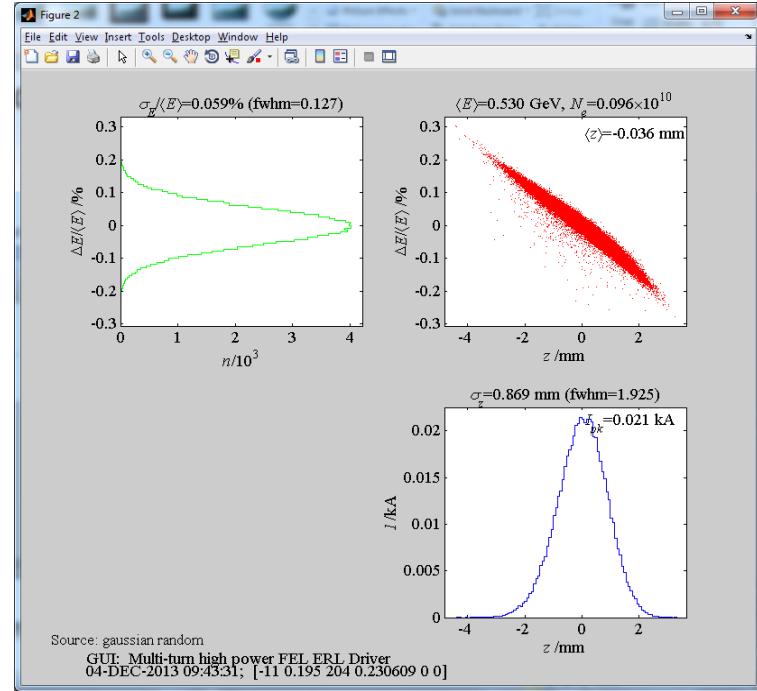


Longitudinal Phase Space

Arc 5: Exit

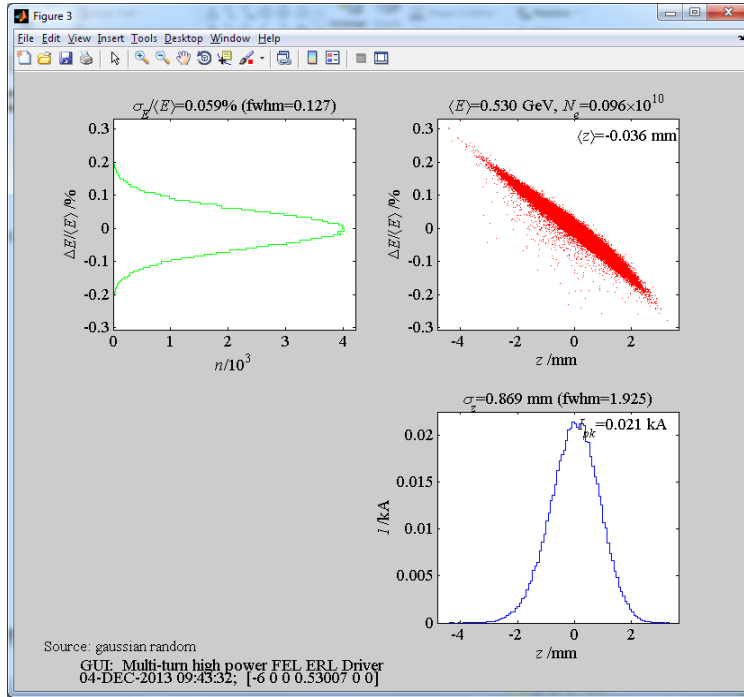


Linac 2: Exit Pass 3

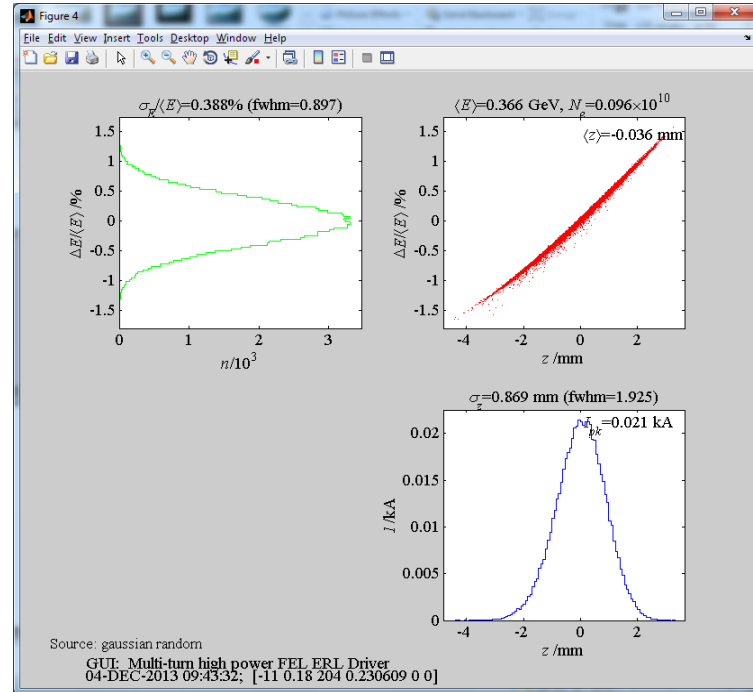


Longitudinal Phase Space

Arc 6: Exit

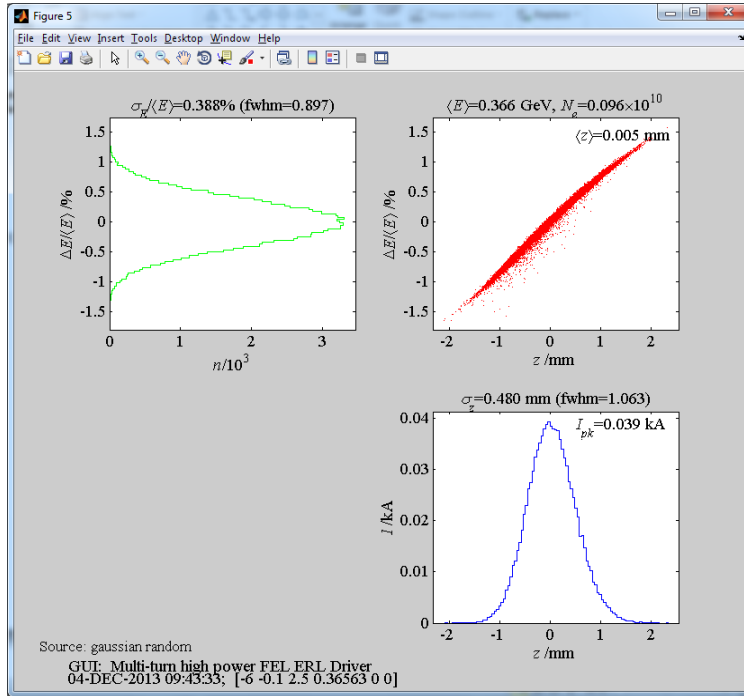


Linac 1: Exit Pass 3

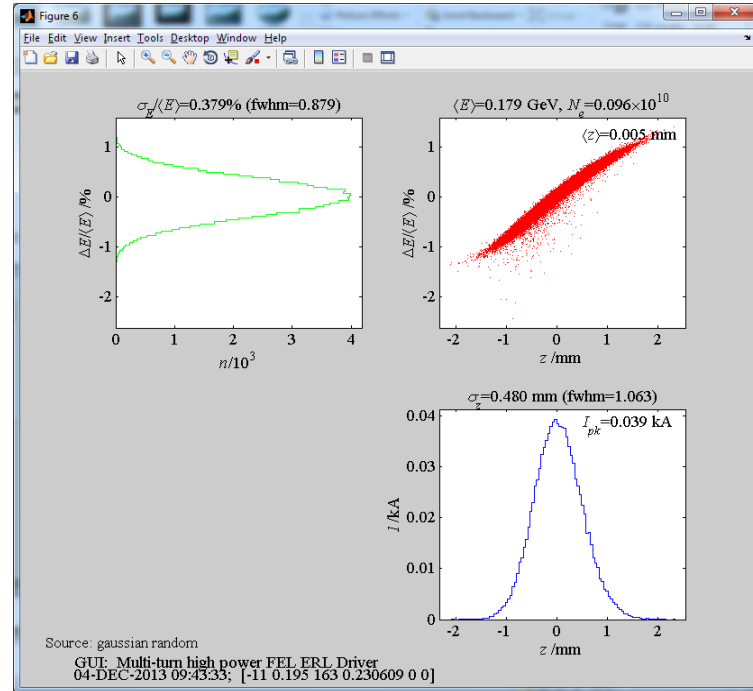


Longitudinal Phase Space

Arc 7: Exit

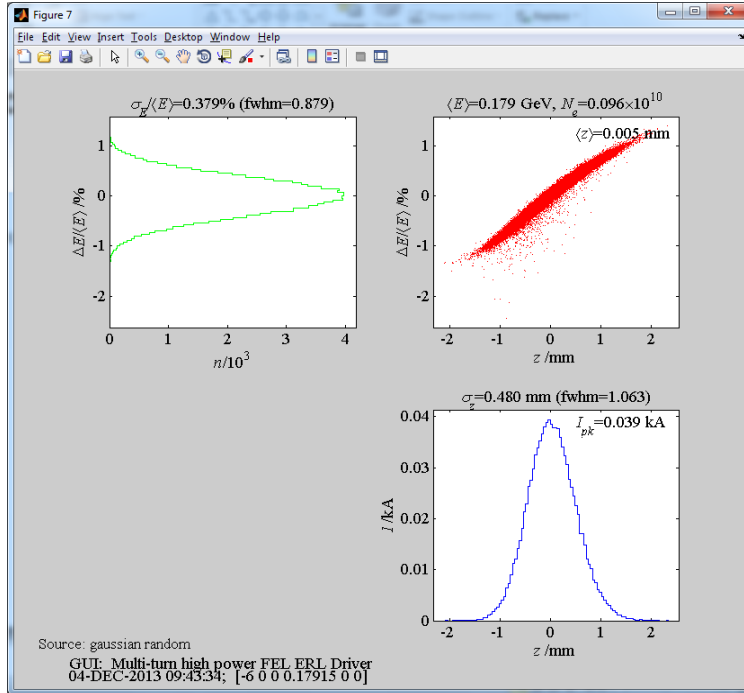


Linac 2: Exit Pass 4

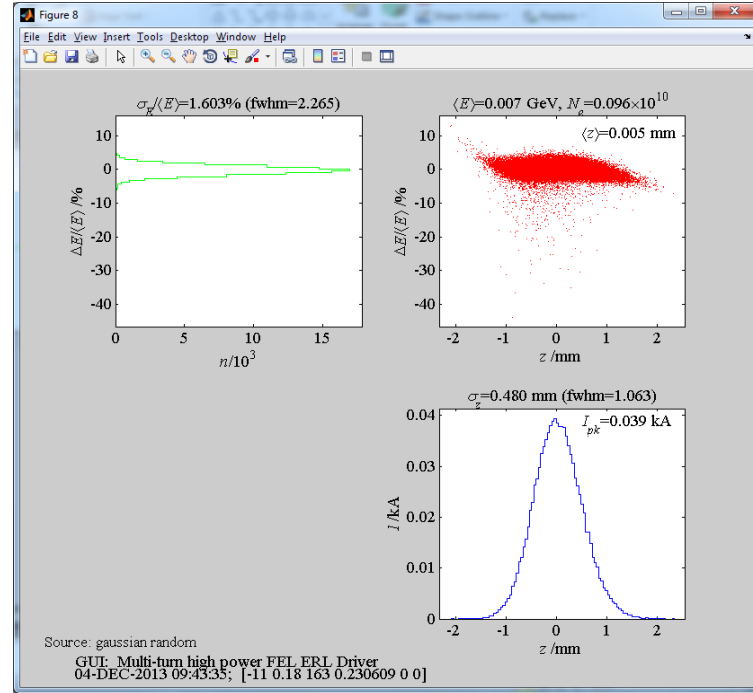


Longitudinal Phase Space

Arc 8: Exit



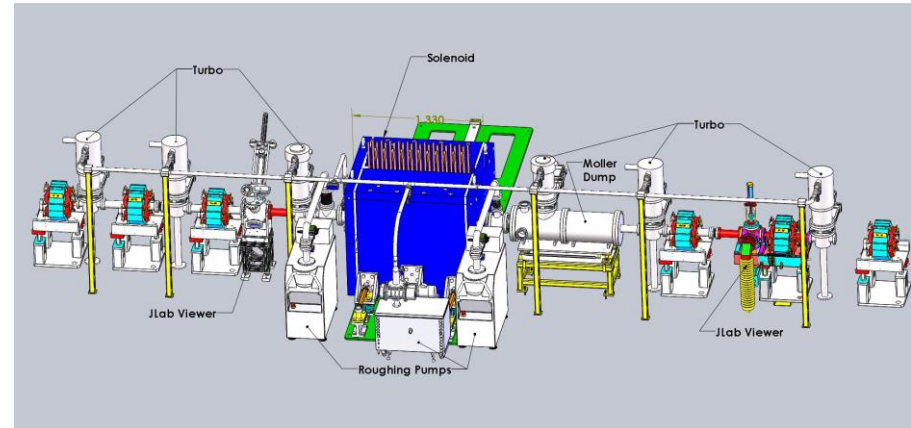
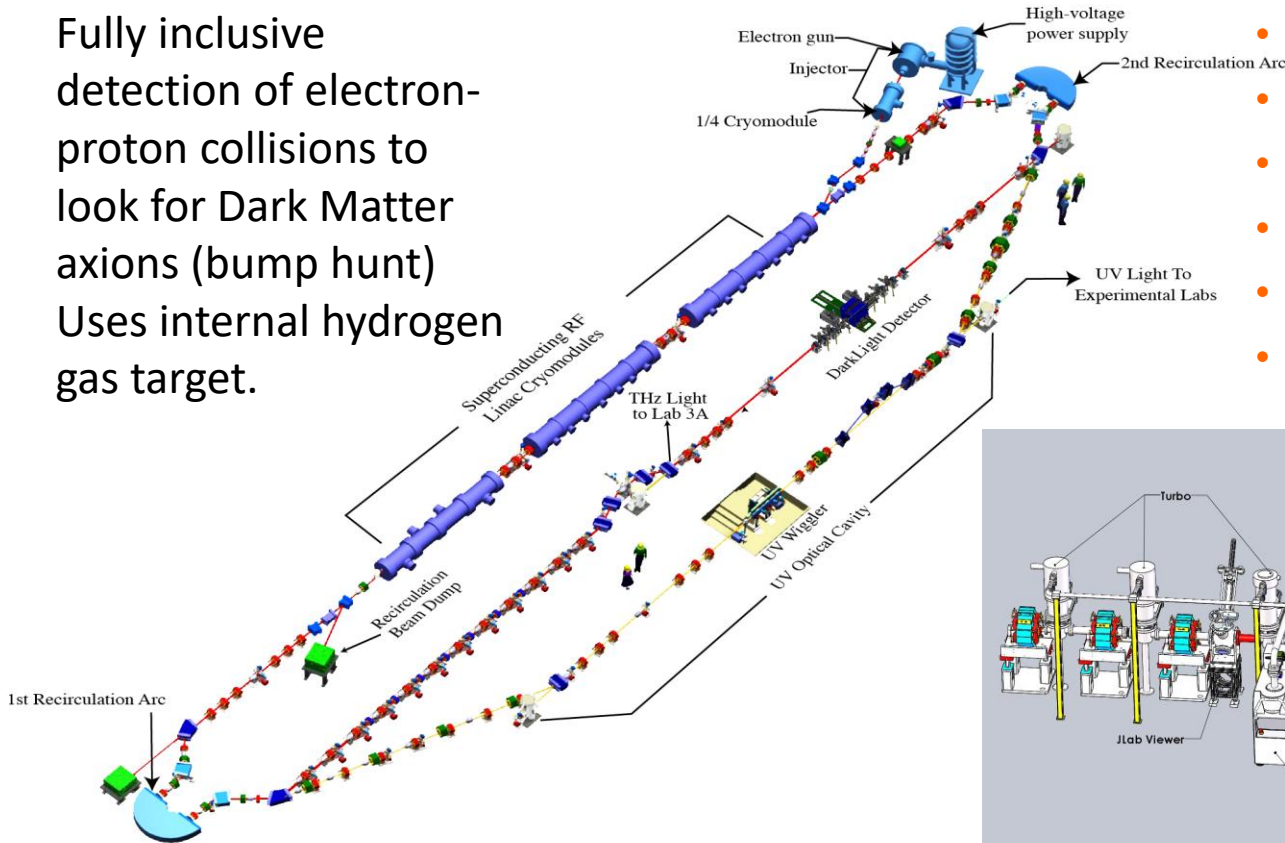
Linac 1: Exit Pass 4



DarkLight Experiment

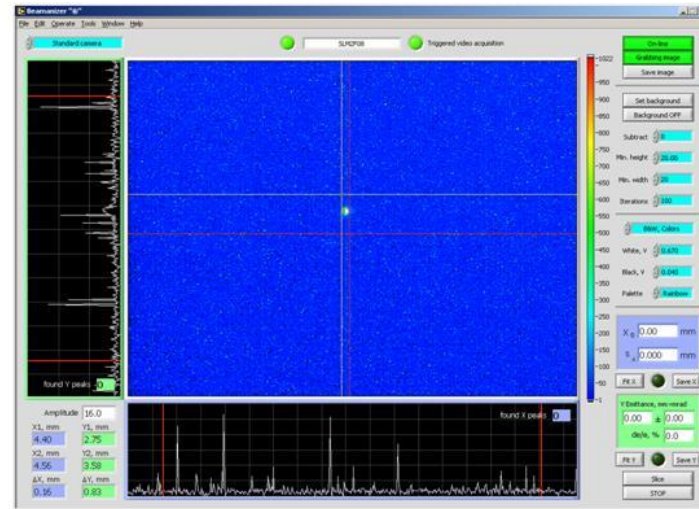
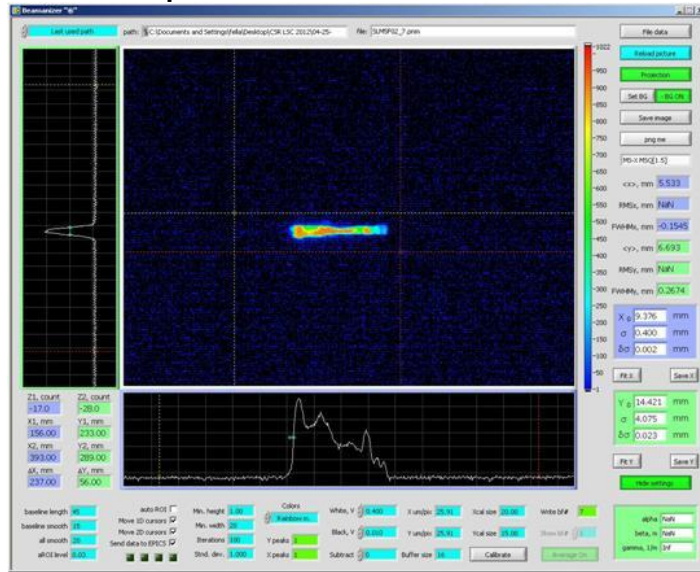
Fully inclusive
detection of electron-
proton collisions to
look for Dark Matter
axions (bump hunt)
Uses internal hydrogen
gas target.

- Energy 100 MeV
- Current 5 mA
- Bunch length 3 psec
- Energy spread $<0.1\%$
- Emittance <15 mm-mrad.
- Solenoid field 0.5 T



DarkLight Longitudinal Match

- Bunch is no longer compressed at the target.
- Energy spread is very small, thus insensitive to multipoles.
- Desire for low repetition rate to take advantage of time-of-flight in particle identification.

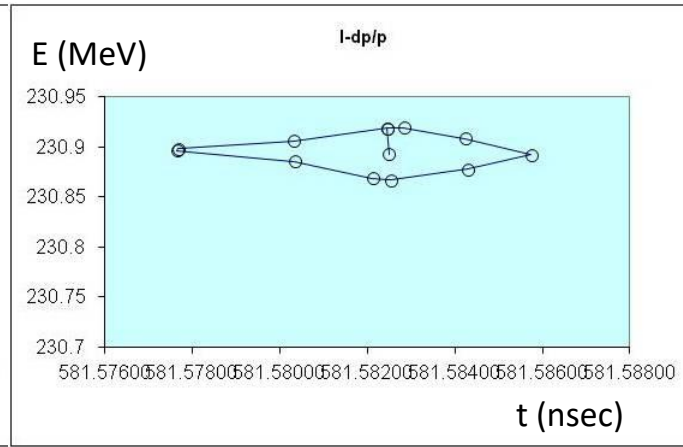
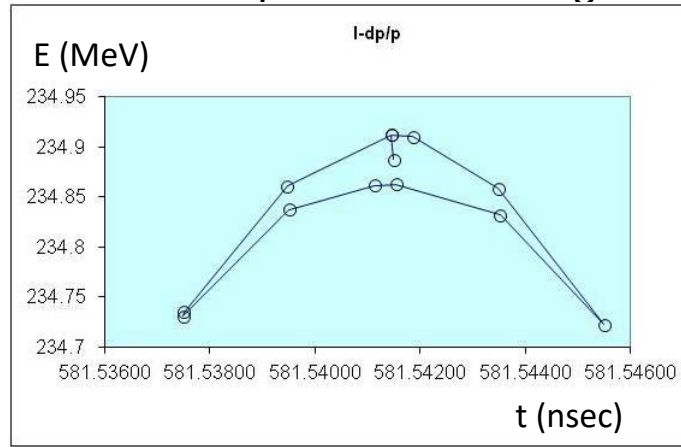


DarkLight Longitudinal Match

- Bunch is no longer compressed at the target.
- Energy spread is very small, thus insensitive to multipoles.
- Desire for low repetition rate to take advantage of time-of-flight in particle identification.
- Can switch between quite different operational modes with only minor parametric changes
 - e.g. cross-phasing of linac cavities/modules: change single phase setpoint and go from short bunch to small dp/p
- Can use short bunch setup to optimize longitudinal transfer map.
- Can use two-pass setup to have very small energy spread.
- Note: Thompson backscattering requires high charge with moderately short bunches. This setup could be very advantageous for that application as well.

DarkLight Longitudinal Match

- Bunch is no longer compressed at the target.
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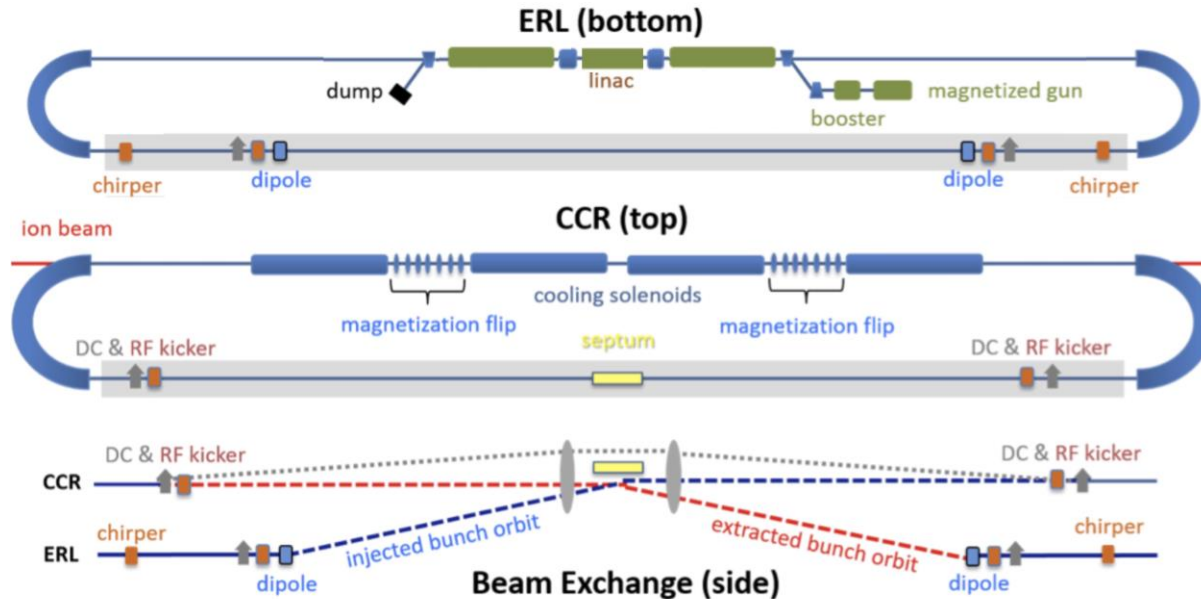


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EIC Cooler ERL and CCR

- Need very long, small energy spread bunch with very high charge.
- Magnetized electron beam for higher cooling efficiency
- Repetition rate of bunches is 476.3 MHz.
- Assume high charge, low rep-rate injector (w/ harmonic linearizer acceleration)



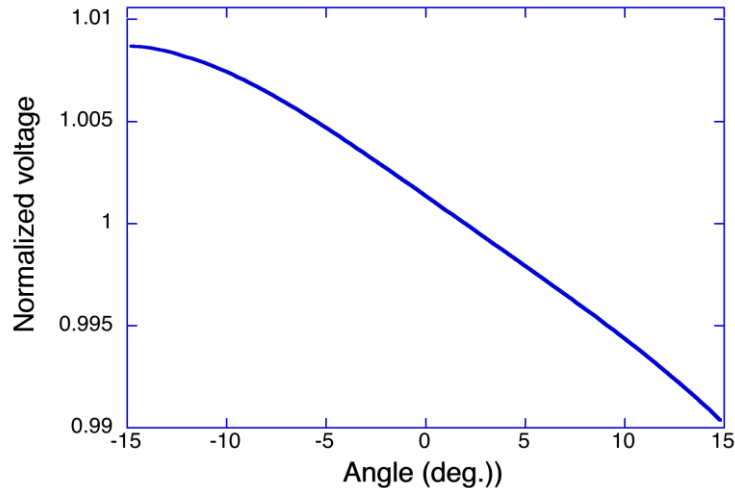
JLEIC BBU Cooler Specifications

• Energy	20–110 MeV
• Charge	3.2 nC
• CCR pulse frequency	476.3 MHz
• Gun frequency	43.3 MHz
• <i>rms</i> Energy spread (uncorr.)	3×10^{-4}
• Energy spread (p-p corr.)	$< 6 \times 10^{-4}$
• Bunch length (tophat)	3 cm (17°)
• Thermal (Larmor) emittance	< 19 mm-mrad
• Cathode spot radius	3.1 mm
• Cathode field	0.05 T
• Normalized hor. drift emittance	36 mm-mrad
• Solenoid field	1 T
• Electron beta in cooler	37.6 cm
• Solenoid length	4x15 m
• Bunch shape	beer can

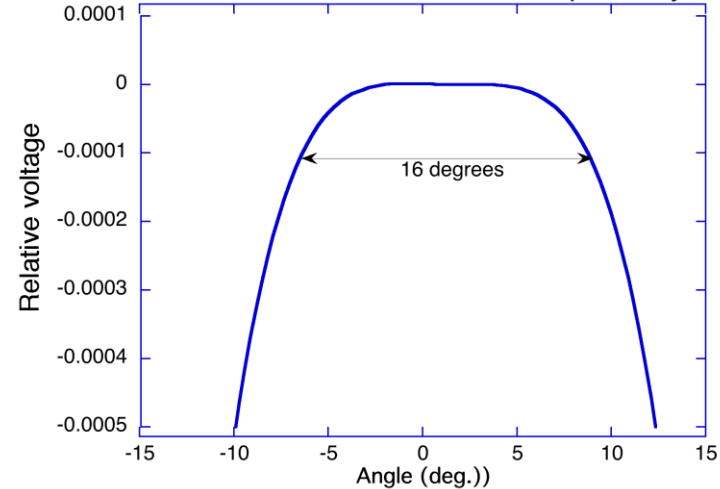
Voltage with 3rd Harmonic and phase and amplitude offsets

- If we want to accelerate a very long bunch and then stretch it out even more we can use 3rd harmonic cavities in the linac.

Fundamental plus 11.11% 3rd harmonic with 2 deg. offset



Harmonic Acceleration with Dechirper cavity



Before going into the CCR, take out the slope using a 952.6 MHz de-chirper.
We can also put in a quartic correction if necessary by changing the amplitude

Conclusions

- ERL architecture is determined by the longitudinal design.
- Transverse design follows the longitudinal settings.
- For FELs one wants a high peak current:
 - For small long wavelengths a parallel to point focus is optimal
 - For short wavelengths a telescopic focus is better.
- Nuclear Physics applications do not need high peak current but need small relative energy spread.
 - Can use either lattice of harmonic RF to get a good energy spread
 - Low charge, high repetition rate is a better match to these applications.
- Electron Cooling applications need extremely long bunches and extremely small energy spread.
 - Harmonic RF is almost required for such bunches.
 - Microbunching and CSR are now the big challenges.

Compaction Management

LINAC	Energy Gain (MV)	Phase (Deg)	ARC	M_{56} (m)	T_{566} (m)	W_{5666} (m)
1	0.1800	-16	1	0	0	0
2	0.1950	-16	2	-0.0295	-1.23	-9
3	0.1800	+25	3	0	0	0
4	0.1950	+25	4	+1.035	0	0
5	0.1950	204	5	-0.282	-2.5	-10
6	0.1800	204	6	0	0	0
7	0.1950	163	7	-0.1	+2.5	0
8	0.1800	163	8	0	0	0

ERLs are time-of-flight spectrometers

- Exist solely to create conspiracies between phase and energy
 - no closed orbit; may not be betatron stable/have “matched” beam envelopes \Rightarrow beam and lattice are different (mismatch often advantageous)
 - longitudinal match constrains system architecture
- need full suite of *longitudinal* diagnostics for both machine (lattice) and beam
 - phase transfer function system (M_{55} , T_{555})
 - bunch length monitoring/noninvasive energy spread
 - tomography to capture/correct nonlinear phase space distortion
- spectrometer-grade components
 - perturbations at high energy anti-damp during recovery
- aberration management critical: nonlinear modeling/diagnosis/control needed

Features of ERL Architectures (cont.)

- no equilibrium \Rightarrow stability a challenge
 - CEBAF parity-quality beam provides benchmark
- high beam power, absence of equilibrium \Rightarrow CW is a game-changer
 - beam loss monitoring/suppression
- beam quality generation and preservation:
 - beam quality declines from cathode onward* ; “best” injected beam not necessarily “best” delivered beam
 - *unless emittance compensation implemented; can be applied at high energy for, e.g. CSR management
 - beam degrades at full energy \Rightarrow anti-damping makes things worse during recovery
- Recirculator/ERL \Rightarrow ***multiple beams/common transport*** (at least in linac!)
 - creates challenges for monitoring & control



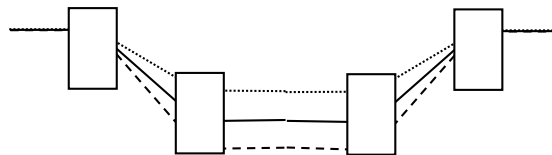
180° Bates bend

Bates band - design by
Sargent/Flanz from MIT
(combined function magnets)

J. B. Flanz and C. P. Sargent,
“Operation of an Isochronous Beam
Recirculation System,” *Nucl. Instrum.
and Methods*

A241 (1985) 325–333

D. Douglas
separated sextupoles
and added quads



Courtesy of
D. Douglas

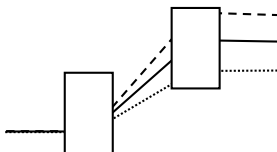
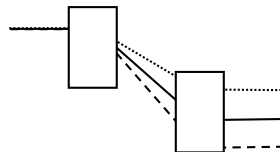
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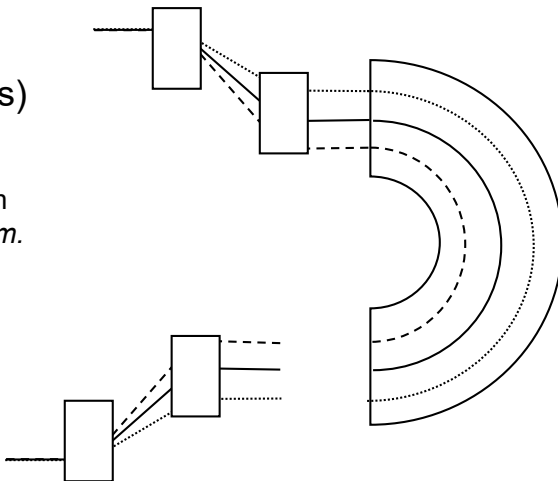
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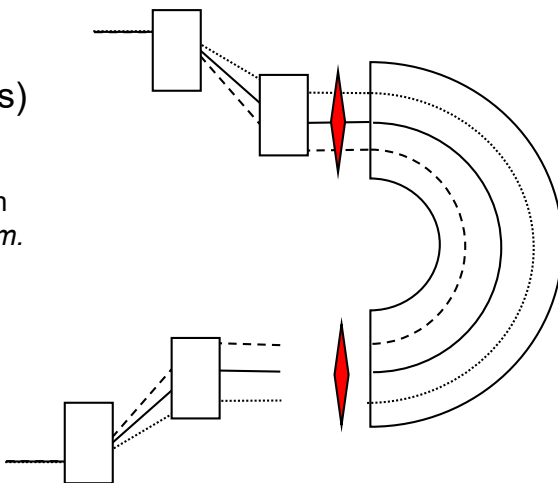
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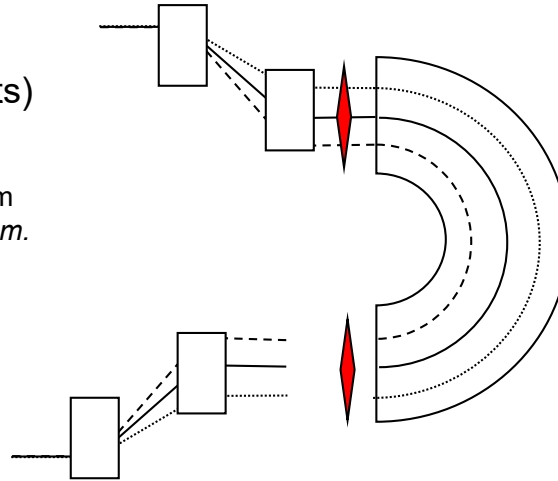
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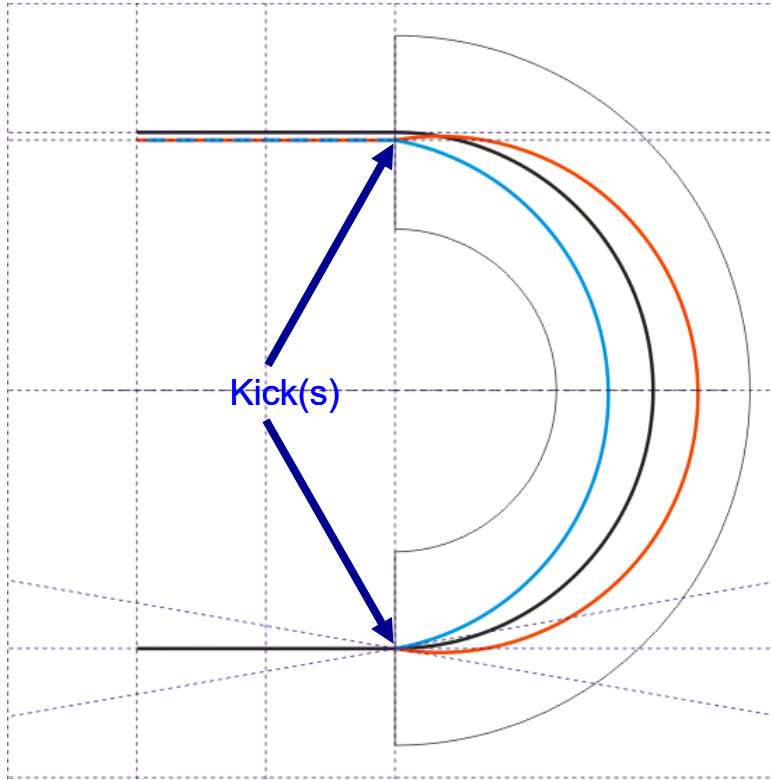
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Courtesy of
D. Douglas

- ❖ Really robust
- ❖ Really easy to operate (if it is instrumented)
- ❖ Really simple (if you think about it the right way)
- ❖ Good acceptance (>10% energy, 30-40 deg phase)
- ❖ Symmetry – aberrations corrections
- ❖ Match in/out with chromatically balanced telescopes

180° Bates bend (1)

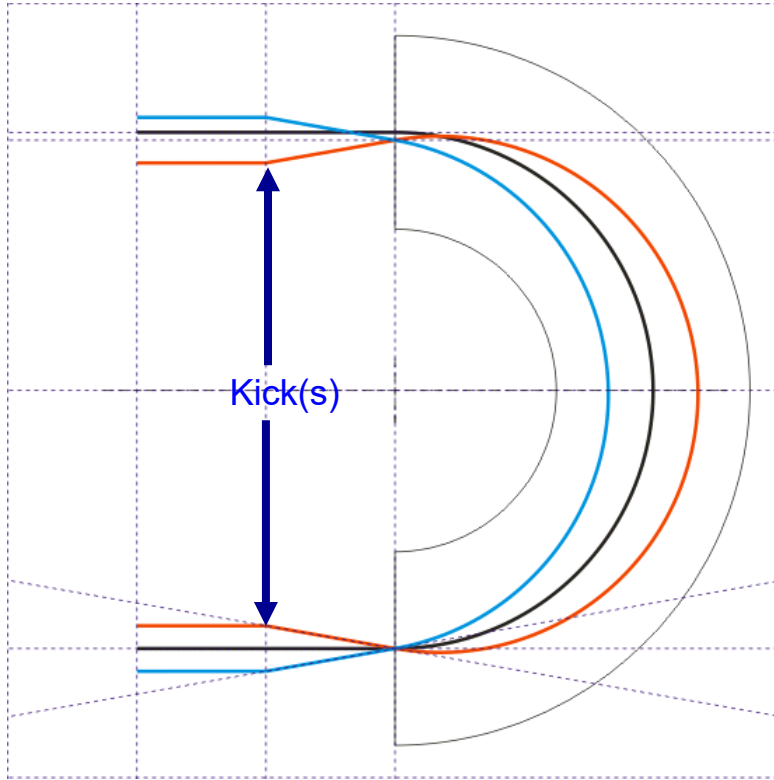


Path length change with kick;

$$\delta L = 2\rho \delta x'$$

Used to adjust the path length i.e. phase of the energy recovered beam

180° Bates bend (2)



Path length change with kick;

$$\delta L = 2\rho \delta x'$$

Kick by quadrupole;

$$\delta x'(x) = A \cdot x$$

Kick by sextupole;

$$\delta x'(x) = B \cdot x^2$$

Due to dispersion created by
first two dipoles;

$$E \propto x$$